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THE EXCHANGE HAS NEITHER APPROVED NOR DISAPPROVED THE INFORMATION CONTAINED IN THIS AMENDING FILING STATEMENT, WHICH IS A REPRODUCTION OF THE ORIGINAL FILED WITH THE EXCHANGE BY THE COMPANY AND IS ISSUED FOR INFORMATION PURPOSES ONLY. THIS AMENDING FILING STATEMENT IS NOT TO BE REPRODUCED IN WHOLE OR IN PART WITHOUT THE WRITTEN APPROVAL OF THE TORONTO STOCK EXCHANGE.

TORONTO STOCK EXCHANGE

AMENDING FILING STATEMENT NO. 178.
FILED, APRIL 27th, 1964.

[Handwritten signature]

JACOBUS MINING CORPORATION LIMITED
Full corporate name of Company

AMENDING FILING STATEMENT

(To be filed with respect to any change in a Filing Statement filed within a period of six months)

To be read in conjunction with Filing Statement No. 991 dated October 2, 1963.

Brief statement of the material change in the affairs of the company in respect of which this amending filing statement is filed.	a) Subject to the approval of its shareholders, the Company will make application for Supplementary Letters Patent increasing the authorized capital of the Company from 5,000,000 shares of a par value of 35 cents each to 10,000,000 shares of a par value of 35 cents each. b) Subject to the issuance of Supplementary Letters Patent increasing the authorized capital of the Company, the Company has entered into an agreement with August Mitto re acquisition of a new mining property (see items 11 and 12 hereof).												
3. Names, addresses and chief occupations for the past five years of present or proposed officers and directors.	The present officers and directors of the Company are as follows: President & Director: D. T. WINCHELL, 118 Forest Hill Road, Toronto 7, Ontario. Executive. Vice-President & Director: JOHN SIKURA, 156 Upper Canada Drive, Willowdale, Ontario. Accountant. Secretary-Treasurer & Director: G. M. WEBB, 3937 Bloor Street West, Islington, Ontario. Accountant. Director: L. F. WINCHELL, 500 Avenue Road, Toronto 7, Ontario. Executive. Director: A. DAVIDSON, 37 Thompson Avenue, Toronto 18, Ontario. Accountant.												
4. Share capitalization showing authorized and issued and outstanding capital.	Authorized: 5,000,000 shares with a par value of 35 cents each. Issued and Outstanding: 5,000,000 shares all fully paid. J. Bradley Streit & Company Limited exercised its option to purchase 600,000 shares of the Company's capital stock, being 200,000 shares at each of the respective prices of 15, 20 and 25 cents per share, provided for in the underwriting and option agreement dated October 1, 1963. The Company intends to increase its authorized capital from 5,000,000 shares of the par value of 35 cents each to 10,000,000 shares of the par value of 35 cents each (see item 1(a) hereof).												
9. Brief statement of company's future development plans, including proposed expenditure of proceeds of sale of treasury shares, if any.	The Company intends to carry out an exploration program on the mining claims in the Township of Macdormid, Porcupine Mining Division, Ontario (see item 11 hereof) in accordance with the recommendations contained in the report of N. H. C. Fraser, P.Eng., dated April 22, 1964. The estimated initial cost of such work is \$25,000.00.												
10. Brief statement of company's chief development work during past year.	Since November 7, 1963, the date of filing statement No. 991, the Company has made preliminary examinations of various mineral prospects, none of which was retained. Also the Company has continued to participate with Bibis Yukon et al on an option in Cornwall, England.												
11. Names and addresses of vendors of any property or other assets intended to be purchased by the company showing the consideration to be paid.	Pursuant to an agreement dated April 20, 1964 made between the Company and August Mitto, Val d'Or, Quebec, which is subject to the acceptance of the Toronto Stock Exchange, and the issuance of Supplementary Letters Patent increasing the Company's authorized capital stock, the Company will purchase 24 unpatented mining claims located in Macdormid Township, Porcupine Mining Division, Ontario, and being claims Nos. P.58354 to 58361 inclusive and 59053 to 59063 inclusive, for the price of \$30,000.00 and 200,000 shares of the Company's capital stock, provided, however, that certificates representing 90% of the said shares shall be held in escrow subject to release only on the written consent of the Toronto Stock Exchange.												
12. Names and addresses of persons who have received or will receive a greater than 5% interest in the shares or other consideration to be received by the vendor. If the vendor is a limited company, the names and addresses of persons having a greater than 5% interest in the vendor company.	So far as the Company is aware, all of the consideration referred to in Item 11 will accrue to the vendor, August Mitto, Val d'Or, Quebec.												
17. If assets include investments in the shares or other securities of other companies, give an itemized statement thereof showing cost or book value and present market value.	<table><tr><th>No. of Shares</th><th></th><th>Book Value</th><th>Market Value</th></tr><tr><td>2,053,155</td><td>Canol Metal Mines Limited</td><td>426,750.00</td><td>nil</td></tr><tr><td>5</td><td>Bricana Explorations Limited</td><td>1,500.00</td><td>nil</td></tr></table>	No. of Shares		Book Value	Market Value	2,053,155	Canol Metal Mines Limited	426,750.00	nil	5	Bricana Explorations Limited	1,500.00	nil
No. of Shares		Book Value	Market Value										
2,053,155	Canol Metal Mines Limited	426,750.00	nil										
5	Bricana Explorations Limited	1,500.00	nil										
Statement of any other material facts and if none, so state.	No other material facts to report.												

DATED April 23, 1964

CERTIFICATE OF THE COMPANY

The foregoing, together with the financial information and other reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above and in respect of the company's affairs and there is no further material information applicable. (To be signed by two principal signing officers who are directors and the corporate seal to be affixed.)

"D. T. Winchell"

"J. Sikura"

JACOBUS MINING CORPORATION LIMITED
CORPORATE SEAL
[Signature] Director
[Signature] Director

CERTIFICATE OF UNDERWRITER OR OPTIONEE

To the best of my knowledge, information and belief, the foregoing, together with the financial information and the reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above and in respect of the company's affairs. Concerning matters which are not within my knowledge, I have relied upon the accuracy and adequacy of the information supplied to me by the company. (To be signed by underwriter or optionee registered with the Ontario Securities Commission or a corresponding body.)

FINANCIAL STATEMENTS

JACOBUS MINING CORPORATION LIMITED

STATEMENT OF SOURCE AND APPLICATION OF FUNDS

For the period November 1, 1963 to April 22, 1964

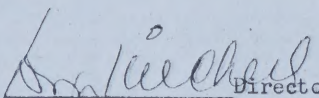
Source of funds

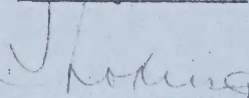
Capital stock issued,			
400,000 shares at 15¢ per share	60,000.00		
200,000 shares at 20¢ per share	40,000.00		
200,000 shares at 25¢ per share	<u>50,000.00</u>	150,000.00	

Application of funds

Investment in Bricana Explorations Limited	1,500.00
Advances:	
Cornish Prospecting Syndicate (Note 1)	7,500.00
Metal Atomizing and Processing Corporation Limited, now written off	3,878.00
Onshore Petroleums Limited, now written off	305.00
Mining claims	30,000.00
Exploration and development expenditures	2,307.08
General and administrative expenditures	<u>24,964.18</u>
	70,454.26
<u>Increase in working capital</u>	<u>79,545.74</u>
	<u>\$150,000.00</u>

APPROVED:


Director


Director

JACOBUS MINING CORPORATION LIMITED

SCHEDULE OF CHANGES IN WORKING CAPITAL

For the period November 1, 1963 to April 22, 1964

	Balance <u>November 1, 1963</u>	Balance <u>April 22, 1964</u>	Increase or (Decrease)
<u>Current assets</u>	3,500.00	61,846.94	58,346.94
<u>Current liabilities</u>	<u>64,477.03</u>	<u>43,278.23</u>	<u>21,198.80</u>
<u>Net working capital</u>	<u>(60,977.03)</u>	<u>18,568.71</u>	<u>79,545.74</u>

ENGINEER'S REPORT

Note - The following are excerpts from a report by N.H.C. Fraser, P.Eng., dated April 22nd, 1964, on the mining claims located in MacDiarmid Township, Province of Ontario. A complete copy of this report is on file at the Toronto Stock Exchange.

Geology

An area including MacDiarmid township was mapped by Ontario Department of Mines and reported in its Annual Report Part 4, Volume 53. The locality in which the claims lie is indicated as largely swampy ground containing no rock outcrop. The nearest outcrops in MacDiarmid township lie 1-1/2 to 2-1/2 miles to the west of the claims and are rhyolite and pillow lavas. Strikes indicated on the map are S 60 E. Although the claim area most likely is underlain by members of the volcanic series exposed to the west, this would be conjecture with the information presently available.

A preliminary map of MacDiarmid Township, No. P-26, issued by the Ontario Department of Mines in 1959, shows depths of overburden cut in drill holes in the west-central part of the township to range from 40' to 110'. Similar depths of overburden might be anticipated to exist on the Jacobus claims.

Conclusions and Recommendations

The complete lack of geological information on the group makes it impossible to assess its merits. In view of the importance, however, of the new ore discovery in Kidd Township and for the reason that the claims comprise a fairly large acreage located at not too great a distance from it, the writer believes that the Company would be justified in undertaking an exploration program on the group to obtain information on the underlying formations.

The recommendation is made that line cutting be done over the claims in preparation for magnetic and electromagnetic surveys and, in addition, that at least 2500' of diamond drilling be planned for to explore any favourable conditions indicated by the geophysical work and otherwise to provide sections of the rock formations on the property and information on depths of overburden.

It is estimated that a preliminary program as recommended would cost at least \$25,000.

Respectfully submitted,



N. H. C. Fraser, P. Eng.

Toronto, Ontario
April 22, 1964.

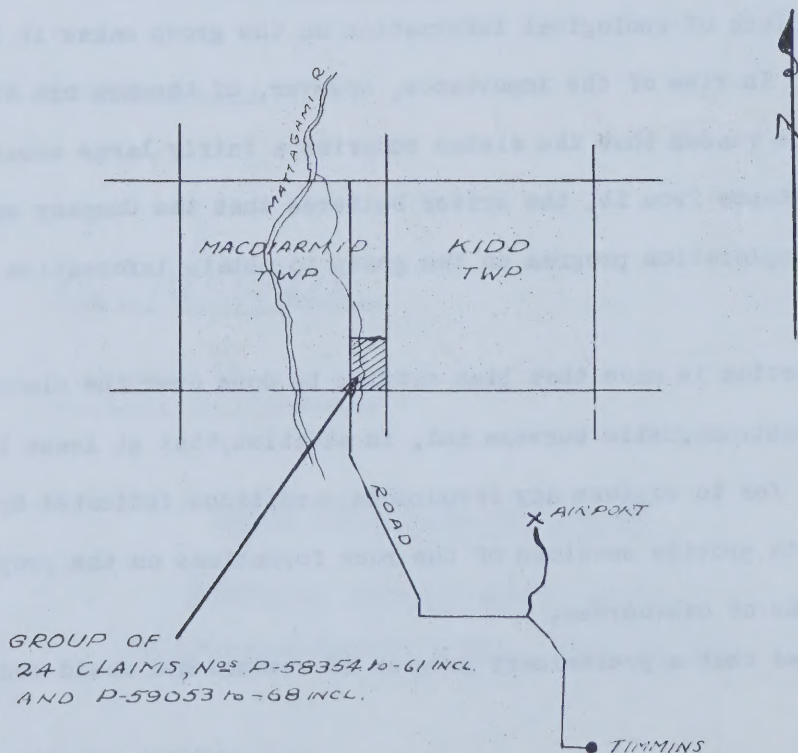
C E R T I F I C A T E

I, N. H. C. Fraser, of the City of Toronto, in the County of York, Province of Ontario, do hereby certify:

1. THAT I am a geologist residing in Toronto at 292 Oriole Parkway.
2. THAT I have practiced my profession as geologist for 24 years.
3. THAT I am registered in the Association of Professional Engineers in the Province of Ontario.
4. THAT I have no interest directly or indirectly in the properties or securities of Jacobus Mining Corporation Limited, nor do I expect to receive either directly or indirectly any interest in the said properties or securities.
5. THAT my report dated April 22, 1964 is based on maps and reports issued by the Ontario Department of Mines and on information appearing in the press. I have not visited the property.

Dated at Toronto, in the County of York, the 22nd day of April, 1964.

N. H. C. Fraser
N. H. C. Fraser, P. Eng.



MAP
SHOWING
LOCATION OF CLAIMS
OF

JACOBUS MINING CORPORATION LTD.

SCALE: 4 MI. = 1 IN.

APR. 22/64

N. H. C. Fraser

THE TORONTO STOCK EXCHANGE

FILING STATEMENT NO. 1160.
FILED, JULY 30th. 1964.

JACOBUS MINING CORPORATION LIMITED

Full corporate name of Company

Incorporated as Jacknife Gold Mines Limited, under Part XI of The Companies Act (Ontario) by letters patent dated December 19, 1944. Supplementary letters patent were issued in 1955 changing the Company's name and reorganizing its capital. Supplementary letters patent dated October 2, 1957, were issued fixing par value of shares. Supplementary letters patent dated June 9, 1964 increasing the capital of the Company.

Particulars of incorporation (e.g., Incorporated under Part IV of the Corporations Act, 1953 (Ontario) by Letters Patent dated May 1st, 1957).

Reference is made to previous Filing Statement No. 991 and Amending Filing Statement No. 178.

FILING STATEMENT

(To be filed with respect to any material change in a company's affairs, including among other things, an underwriting and option agreement, an issue of shares for property and a proposed re-organization.)

1. Brief statement of the material change in the affairs of the company in respect of which this statement is filed.	Underwriting and option agreement (see items 6 and 7 hereof).
2. Head office address and any other office address.	Suite 509, 25 Adelaide Street West, Toronto, Ontario
3. Names, addresses and chief occupations for the past five years of present or proposed officers and directors.	<p>President and Director - DAVID T. WINCHELL, 118 Forest Road, Toronto, Ontario, Executive.</p> <p>Vice-President and Director - JOHN SIKURA, 156 Upper Canada Drive, Toronto, Ontario, Accountant.</p> <p>Secretary-Treasurer and Director - G. MURRAY WEBB, 3937 Bloor Street West, Islington, Ontario Accountant.</p> <p>Director - ALEX DAVIDSON, 37 Thompson Avenue, Toronto Ontario, Accountant.</p> <p>There is one vacancy on the Board.</p> <p>Mary M. Ellerby has resigned as a Director of the Company.</p>
4. Share capitalization showing authorized and issued and outstanding capital.	<p>Authorized: 10,000,000 shares of the par value of 35 cents each;</p> <p>Issued: 5,200,000 shares, all fully paid.</p>
5. Particulars in respect of any bonds, debentures, notes, mortgages, charges, liens or hypothecations outstanding.	Nil
6. Details of any treasury shares or other securities now the subject of any underwriting, sale or option agreement or of any proposed underwriting, sale or option agreement.	By agreement dated July 21, 1964, Houston & Co., a member of the Toronto Stock Exchange acting for a client will purchase forthwith 300,000 shares from treasury at 20 cents per share for a total purchase price of \$60,000. In consideration thereof the Company has granted Houston & Co., acting for its said client, options to purchase all or any part of an additional 700,000 shares from treasury, being 100,000 shares at 20 cents per share and 200,000 shares at each of the respective prices of 25, 30 and 35 cents per share. Such blocks of shares are respectively exercisable within 3, 6, 9 and 12 months from payment for the underwritten shares.

<p>7. Names and addresses of persons having any interest, direct or indirect in underwritten or optioned shares or other securities or assignments, present or proposed, and, if any assignment is contemplated, particulars thereof.</p>	<p>Houston & Co., aforesaid has entered into the aforesaid agreement on behalf of Tom & Barnt, 80 Richmond Street West, Toronto, a registered Broker-Dealer under the Securities Act (Ontario) in turn acting on behalf of its client Winchell Corporation Limited, 7 King Street East, Toronto, Ontario, which is the principal in the matter. David T. Winchell, the President and a Director of Jacobus Mining Corporation Limited is the controlling shareholder of Winchell Corporation Limited. No other person has any interest, direct or indirect, in the underwriting and option agreement.</p>
<p>8. Any payments in cash or securities of the company made or to be made to a promoter or finder in connection with a proposed underwriting or property acquisition.</p>	<p>Nil.</p>
<p>9. Brief statement of company's future development plans, including proposed expenditure of proceeds of sale of treasury shares, if any.</p>	<p>The Company will use a part of the proceeds from the sale of the above underwritten shares to explore its recently acquired 6 claim group in Mahaffy Township, Timmins area, Ontario. The cost of this work is estimated at \$3,000, and the suggested work is described in the Report of A.C.A. Howe, P. Eng., dated July 21, 1964, and filed herewith. In addition, the Company will use a part of the said proceeds to carry out further work on its claim group in Macdiarmid Township, Timmins area, Ontario. A contract has been let for a minimum of 1500 feet of diamond drilling at an estimated cost of \$6 per foot and the drill is moving on to the property.</p>
<p>10. Brief statement of company's chief development work during past year.</p>	<p>The Company has purchased for \$5,000 a 10% interest in an option on a mining property in Cornwall, England, as reported in Filing Statement No. 991, filed November 1, 1963. To date the Company has advanced \$20,735.95 against its share of exploration and development costs on the property. In addition, the Company has spent \$5,891.50 in linecutting, ground geophysical survey and related work on the Macdiarmid Township property.</p>
<p>11. Names and addresses of vendors of any property or other assets intended to be purchased by the company showing the consideration to be paid.</p>	<p>Nil</p>
<p>12. Names and addresses of persons who have received or will receive a greater than 5% interest in the shares or other consideration to be received by the vendor. If the vendor is a limited company, the names and addresses of persons having a greater than 5% interest in the vendor company.</p>	<p>Not applicable</p>
<p>13. Number of shares held in escrow or in pool and a brief statement of the terms of escrow or the pooling agreement.</p>	<p>180,000 shares are in escrow at Canada Permanent Trust Company, Toronto, and require the prior consent of the Toronto Stock Exchange before any release from escrow.</p>

FINANCIAL STATEMENTS

JACOBUS MINING CORPORATION LIMITED

(Incorporated under the laws of the Province of Ontario)

BALANCE SHEET

June 30, 1964

- ASSETS -

Current assets

Cash	9,096.95	
Accounts receivable	9,530.00	
Advances in trust for exploration in England	5,777.25	
Prepaid insurance	105.00	24,509.20

Investment in Canol Metal Mines Limited

450,000 escrowed and 1,623,155 free shares of 1.00 par value each - at net cost.		426,750.00
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Other investments and advances

Investment in another mining company - at cost	1,500.00	
Investment in and advances to Cornish Prospecting Syndicate (Note 1)	23,735.95	27,235.95

Lining claims (Note 2)

Acquired for 350,000 shares in the company and 668,750.00 cash		243,750.00
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Machinery and equipment - at nominal value		2.00
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Deferred charges	470,124.32	
	<u>\$1,192,371.47</u>	

- LIABILITIES -

Current liabilities

Accounts payable	7,916.67	
Due to Canol Metal Mines Limited, 5% loan and accrued interest	36,502.72	44,419.39

Shareholders' equity

Capital stock:

Authorized, 10,000,000 shares with a par value of 35¢	3,500,000.00
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Issued,

	No. of Shares	Par Value	Premium or (Discount)	
For cash:	4,037,500	1,413,125.00	999,875.35	2,413,000.35
For mining Claims	350,000	122,500.00	52,500.00	175,000.00
For mining claims now abandoned	812,500	284,375.00	(94,375.00)	190,000.00
	<u>5,200,000</u>	<u>1,820,000.00</u>	<u>958,000.35</u>	<u>2,778,000.35</u>

Contributed surplus	5,993.85	
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Subtract deficit	2,783,994.20	
	<u>1,636,040.12</u>	<u>1,147,954.08</u>
		<u>\$1,192,373.47</u>

APPROVED:

Wm. W. Wheeler Director

S. M. W. Hall Director

JACOBUS MINING CORPORATION LIMITED

NOTES TO FINANCIAL STATEMENTS

JUNE 30, 1964

1. Under the terms of an agreement dated July 2, 1963 with Bibis Yukon Mines Limited, this company purchased for \$5,000.00 a 10% interest in an option on a mining property in the Camborne area of Cornwall, England. Under the terms of a further agreement dated August 9, 1963 Jacobus Mining Corporation is obligated to supply 10% of the funds necessary to explore and develop the mining property. To date the company has advanced \$20,735.95 against its share of exploration and development costs on the property.
2. The company has agreed with Min-Ore Mines Limited and British Rhodesian Copper Trust Limited (a Nassau company) to incorporate a new company under the laws of Ontario to acquire and develop adjoining claims held by the three companies in the Marshall-Gripp Lakes area, Kowkash Mining Division, Northern Ontario. Accordingly Marshall Lake Mines Limited was incorporated during the year and the 63 claims belonging to Jacobus Mining Corporation Limited in the area were transferred for the benefit of that company. Under the terms of the aforementioned agreement between the three companies, dated January 31, 1963, Jacobus Mining Corporation Limited will be entitled to 50% of the vendor shares issued for all the claims when such shares are issued and other shares at a rate of not less than 10¢ per share for development work carried out on its claims so transferred.
3. Under the terms of an agreement between the Company and Canol Metal Mines Limited the latter company has subrogated its claim for \$36,502.72 to all other amounts payable by the Company as of June 30, 1964, and has agreed that repayment of any part of the loan will be made only from the proceeds which may be received by the Company from the sale of optioned shares pursuant to the underwriting and option agreement with Houston & Co. dated July 21, 1964, as amended. None of the money owed to Canol will be repaid until notice thereof has been given to and accepted for filing by the Toronto Stock Exchange.

JACOBUS MINING CORPORATION LIMITED

STATEMENT OF DEFERRED CHARGES

For the six month period ended June 30, 1964

Exploration and development

Balance, December 31, 1963		338,075.70
Expenditures during period		
Macdiarmid Township, Ontario		
Survey.	3,515.00	
Line cutting.	2,339.00	
Transportation.	37.50	
	<u>5,891.50</u>	
Participation in prospecting syndicate	2,559.04	
General exploration	<u>854.53</u>	<u>9,305.07</u>
Balance, June 30, 1964		347,380.77

General and administrative expense

100,785.25

Balance, December 31, 1963		
Expenditures during period		
Administration fees	2,400.00	
Salaries.	2,600.00	
Legal and audit	3,719.00	
Interest paid	970.38	
Head office expenses	3,110.69	
Stock transfer and listing fees	3,513.63	
Publicity shareholders information		
and annual report . .	2,452.03	
Directors' fees	250.00	
Rent.	1,989.57	
Government fees	<u>955.00</u>	<u>21,960.30</u>
Balance, June 30, 1964		<u>122,745.55</u>
		<u>3470,126.32</u>

JACOBUS MINING CORPORATION LIMITED

STATEMENT OF SOURCE AND APPLICATION OF FUNDS

For the six month period ended June 30, 1964

Source of funds

Capital stock issued,

200,000 shares at 20¢ per share	40,000.00	
200,000 shares at 25¢ per share	<u>50,000.00</u>	90,000.00

Application of funds

Advances,

Cornish Prospecting Syndicate (Note 1)	13,235.95
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Mining claims	35,000.00
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Exploration and development expenditures	9,305.07
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General and administrative expenditures	<u>21,960.30</u>
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79,501.32

<u>Increase in working capital</u>	<u>10,498.68</u>
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90,000.00

APPROVED:

D. W. L. L.

Director

S. M. L.

Director

ENGINEER'S REPORT

Note - The following are excerpts from a report by A.C.A. Howe, P.Eng., dated July 21st, 1964, on mining claims located in Mahaffy Township, Porcupine Mining Division, Province of Ontario. A complete copy of this report is on file at the Toronto Stock Exchange.

CONCLUSIONS AND RECOMMENDATIONS

As a result of the recent copper-zinc-silver discovery made by Texas Gulph Sulphur, in Kidd Township, the whole district has become a target for concentrated exploration.

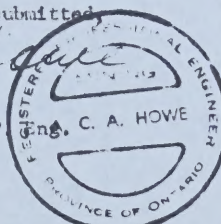
The Jacobus property appears to overlie the Keewatin formation which is the horizon in which previous base metal discoveries have been made in the area.

The property therefore warrants exploration for base metal deposits. Since there are no rock outcrops initial exploration work should consist of geophysical surveys. Lines should be out at 200 ft. intervals, and readings taken at 100 ft. intervals, using both magnetic and electromagnetic methods. The cost of these surveys is estimated as three thousand dollars (\$3,000.00) including supervision and administration.

More detailed work may be required in areas of interest, and anomalous zones should be investigated by diamond drilling. Therefore an additional sum of \$7,000.00 should be allocated for follow-up work.

Respectfully submitted,

A.C.A. Howe, P.



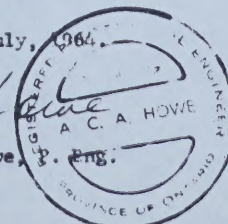
CERTIFICATE

I, A.C.A. HOWE, of the City of Toronto, in the County of York, Province of Ontario, hereby certify that:

1. I am a Mining Engineer with offices at 402-100 Adelaide St. W., Toronto, Ontario.
2. I am a graduate of London University, England, B.Sc. in 1949.
3. I am a member of the Association of Professional Engineers of Ontario.
4. I have no interest, direct or indirect, in either the property or securities of Jacobus Mining Corporation Limited, nor do I expect to receive any such interest.
5. This report is based on a study of government geological maps, and on a personal knowledge of the area.

Dated at Toronto, this 21st day of July, 1964.

A.C.A. Howe, P. Eng.



14. Names and addresses of owners of more than a 5% interest in escrowed shares and their shareholdings (If shares are registered in the names of nominees or in street names, give names of beneficial owners, if possible.)	August Mitto, Val d'Or, Quebec.
15. Names, addresses and shareholdings of five largest registered shareholders and if shareholdings are pooled or escrowed, so stating. If shares are registered in names of nominees or in street names, give names of beneficial owners, if possible, and if names are not those of beneficial owners, so state.	<p>According to the stock registrar and transfer agent of the Company:-</p> <p>Thomson Kernaghan & Company Ltd. 365 Bay Street, Toronto 568,100 shares Tom & Barnt, 80 Richmond Street W. Toronto 419,200 shares Draper, Dobie & Co. Ltd., 25 Adelaide St. W., Toronto 299,175 shares James Richardson & Sons 173 Portage Ave., Winnipeg, Manitoba 293,312 shares Harvest Queen Mill & Elevator Co., Box 991, Plainview, Texas, U.S.A. 200,000 shares</p> <p>The shares registered in the name of Harvest Queen Mill & Elevator Co., are beneficially owned. None of the shares registered in brokers' names are beneficially owned, and the beneficial owners are not known, save that David T. Winchell and/or members of his family and/or private companies controlled by him beneficially owns 310,200 shares out of such shares.</p>
16. Names, and addresses of persons whose shareholdings are large enough to materially affect control of the company.	The present directors are believed to be in such position if they can obtain proxies from enough of the other shareholders.
17. If assets include investments in the shares or other securities of other companies, give an itemized statement thereof showing cost or book value and present market value.	Canol Metal Mines Limited - 430,000 escrowed shares and 1,623,155 free shares at a cost of \$426,750. These shares have no present market value.
18. Brief statement of any lawsuits pending or in process against company or its properties.	Nil
19. The dates of and parties to, and the general nature of every material contract entered into by the company which is still in effect and is not disclosed in the foregoing.	None
20. Statement of any other material facts and if none, so state. Also state whether any shares of the company are in the course of primary distribution to the public.	The authorized capital of the Company has been recently increased from 5,000,000 shares with a par value of 35 cents each to 10,000,000 shares with such par value, by supplementary letters patent dated June 9, 1964. The 6 unpatented mining claims in Mahaffy Township referred to above were acquired recently from Gino J. Cicci, of Timmins, Ontario, for the sum of \$5,000. The shares which are the subject of the above underwriting and option agreement will be in the course of primary distribution. There are no other material facts.

CERTIFICATE OF THE COMPANY

DATED July 22, 1964

The foregoing, together with the financial information and other reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above and in respect of the company's affairs and there is no further material information applicable. (To be signed by two principal signing officers who are directors and the corporate seal to be affixed.)

JACOBUS MINING CORPORATION LIMITED

"D.T. Winchell"

Per: [Signature]

CORPORATE
SEAL

"J. Sikura"

Per: [Signature]

CERTIFICATE OF UNDERWRITER OR OPTIONEE

To the best of my knowledge, information and belief, the foregoing, together with the financial information and the reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above in respect of the company's affairs. Concerning matters which are not within my knowledge, I have relied upon the accuracy and adequacy of the information supplied to me by the company. (To be signed by underwriter or optionee registered with the Ontario Securities Commission or a corresponding body.)

HOUSTON & CO.

"J.E. Houston"

"R.H. Tetlaw"